

May 22, 2020

To
The Manager
Department of Corporate Services
BSE Ltd
Dalal Street, Fort
Mumbai – 400 001

Subject: Reconciliation of Share Capital Audit Report

Scrip Code: 542864

Dear Sir / Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2020 under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the information on record.

Thanking you.

Yours faithfully,

For MOUNT HOUSING AND INFRASTRUCTURE LIMITED



Marilyn Jacob
Company Secretary & Compliance Officer
ICSI Membership No: A42445



R RAMCHANDAR & ASSOCIATES

COMPANY SECRETARIES

R RAMCHANDAR

90037 04124 / ramcsllb@gmail.com

21, ML Lund complex(3rd floor), VH Road, Coimbatore 641001

0422-4382898 / 94886 53103 / ramcsoffice@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

We have carried out a reconciliation of share capital audit for the quarter ended **31st March 2020** for the purpose of reconciling the total admitted capital with both the depositories, namely National Securities Depositories Limited and Central Depositories Services (India) Limited and the total issued/paid-up capital in respect of **M/s. Mount Housing and Infrastructure Limited** as per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and in terms of Circular No D&CC/FITTC/Cir-16-2002 dated 31stDecember, 2002 and as amended.

In this connection, we have examined the Register of Members (RoM), the beneficiary details furnished by the depositories and other data/records/documents (both in physical and dematerialized forms) maintained by the company and **M/s Cameo Corporate Services Limited**, Chennai (the Registrars and Share Transfer Agents, hereinafter referred to as the "RTA") and produced for our verification.

We hereby certify that, in our opinion and to the best of our knowledge and according to the information and explanation furnished to us and based on such verification as we considered necessary, the aggregate number of equity shares of the company held in NSDL, CDSL, and in the physical form agrees with the total number of equity shares in the paid-up, listed, and admitted capital as on **31st March 2020**.

We are enclosing in the annexure the details in the format of "Reconciliation of Share Capital Audit" approved by SEBI in respect of the said quarter.

For R RAMCHANDAR & ASSOCIATES
Company Secretaries



R RAMCHANDAR

C. P No: 12240.

Place: Coimbatore

Date: 21.05.2020

UDIN : F010097B000265099

R. RAMCHANDAR B.Com., FCS., LLB.,
COMPANY SECRETARY IN PRACTICE
CP 12240

ANNEXURE

RECONCILIATION OF SHARE CAPITAL AUDIT

(for the quarter ended 31.03.2020 as per Regulation 55A of the SEBI (Depositories and Participants Regulation, 1996

1.	For the quarter ended	31/03/2020	
2.	ISIN	INE444X01014	
3.	Face value	Rs10/- per share	
4.	Name of the company	Mount Housing and Infrastructure Limited	
5.	Registered office of the address	Thrisul Square, 180, 1 st Floor, Race Course, Coimbatore- 641018	
6.	Correspondence address	Thrisul Square, 180, 1 st Floor, Race Course, Coimbatore- 641018	
7.	Telephone and Fax No's	0422-4533111	
8.	E mail address	<u>cs@mounthousing.com</u>	
9.	Name of the stock exchange where company's securities are listed	BSE Limited.	
		<u>Number of shares</u>	<u>% of total Issued Capital</u>
10.	Issued capital	58,50,000	100%
11.	Listed capital :	30,28,700	51.77%
12.	Held in dematerialized form in NSDL	1,798	0.03%
13.	Held in dematerialized form in CDSL	26,14,202	44.69 %
14.	Physical	4,12,700	7.05%
15.	Total no of shares (12+13+14)	30,28,700	51.77%



16.	Reasons for differences, if any, between (10 & 11), (10 & 15) & (11 & 15)	<p>Explanation for differences :</p> <p>(I) (10 & 11) There is a difference of 28,21,300 equity shares which represents the forfeited and cancelled shares from the previous issue. As on the date of this certificate, the Paid up Share capital is Rs.3,02,87,000/- comprising of 30,28,700 equity shares of Rs.10/- each.</p> <p>(II) (10 & 15) There is a difference of 28,21,300 equity shares which represents the forfeited and cancelled shares from the previous issue.</p>
-----	---	--

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No of shares	Applied/ Not applied for listing	Listed on stock exchanges(Specify Names)	Whether intimated to CDSL	Whether intimate d to NSDL	In principle approval pending for SE (Specify Name)
NA						

18.	Registrar of Members is updated(Yes/No)	Yes
	Reference of Previous Quarter	



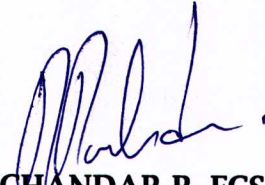
19.	with Regard to excess dematerialised share	Nil		
20.	Has the company resolved the matter in point No.19 above in the current quarter? If not, reason why?	NA		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with reasons of delay*	Nil		
	*The delay is calculated from the date of receipt of documents	No of Requests	No of Shares	Reasons for delay
	Total No of demat requests	--	--	--
22.	Compliance Officer of the Company	CS Marilyn Jacob, Compliance Officer.		
23.	Name, Telephone & Fax No Regn. No. of the Certifying Company Secretary	Ramchandar R, FCS LLB (M.No : 10097) (CP: 12240) No21, ML Lund Complex, Variety Hall Road, Coimbatore-641001. Tel No: 0422-4382898.		
24.	Appointment of common agency for share registry work	Cameo Corporate Services Limited, 'Subramanian Building', No: 1, Club House Road, Chennai - 600 002.		
25.	Any other details that the auditor may like to provide (e.g. BIFR company, delisting	Nil		



	from Stock Exchange, Company changing its name etc.)	
--	--	--

For R RAMCHANDAR & ASSOCIATES

Company Secretaries



RAMCHANDAR R, FCS LLB

M.No : 10097

C. P No: 12240

Place: Coimbatore.

Date: 21.05.2020

UDIN : F010097B000265099

R. RAMCHANDAR B.Com., FCS., LLB.,
COMPANY SECRETARY IN PRACTICE
CP 12240